

#### New pathways for resource description and interoperability

#### Innovative strategies from the Share Family Ecosystem

Charleston Conference 2024, November 14th

https://www.share-family.org/ https://wiki.svde.org info@svde.org

## Summary

- ✓ Welcome
- Shared Infrastructure
- ✓ Share VDE / FOLIO Integration
- Fitting Share into Local Workflows



### PART 1 - Shared Infrastructure



## The Share Family Linked Data Ecosystem



The Share Family is a global community built on collaboration that brings together libraries, archives, museums, consortia and Library Service Platforms (LSPs) to join their knowledge in an ever-widening network of interconnected bibliographic data.

## Share Family - Linked Data Ecosystem: Principles



#### **CO-OPERATIVE**

Developed and driven by libraries, for libraries, the Share Family is a growing international community built on collaboration. Participating institutions play an active role in defining the vision, aims and progress of the Share Family and its tools.

The Share Family opens the door to a flexible, sustainable, interoperable and co-operative approach to resource description, with time, expertise and costs shared across the community for the benefit of all members.





#### **INTEROPERABLE**

implementing the RDF-based BIBFRAME data model and facilitating interoperability with different data models and data pools, resource description can be transformed into Linked Data, increasing the visibility of research and encouraging greater engagement with library, archive and museum collections.

We strive to encourage open access to data, and support diversity by freely sharing information. We apply and support open metadata policies as part of our commitment to enhancing the discovery of library and cultural heritage resources.





#### **FLEXIBLE**

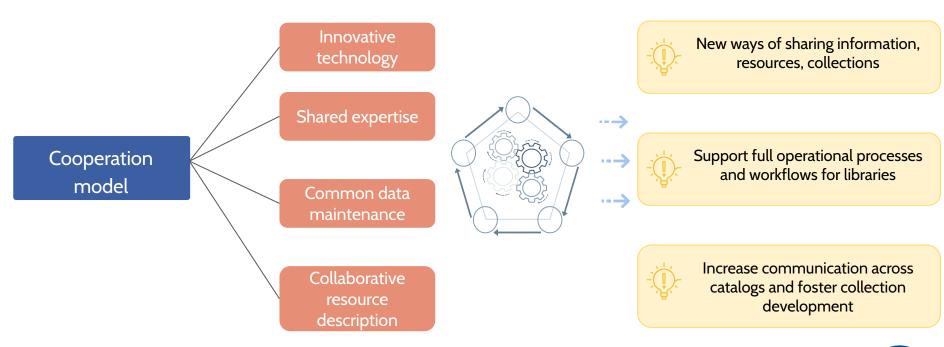
Enriched and structured data can be re-used in local and external systems, across library types and ILS/LSPs, enabling each institution to maintain control of its own catalogue data.

The quality of data is guaranteed both through advanced technical processes and through collaborative data modeling, enrichment and sharing, handled collectively by member organizations.



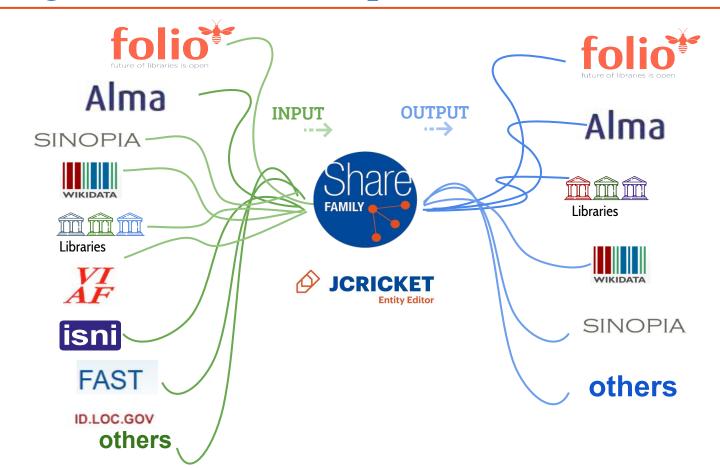


#### Vendor-neutral shared infrastructure



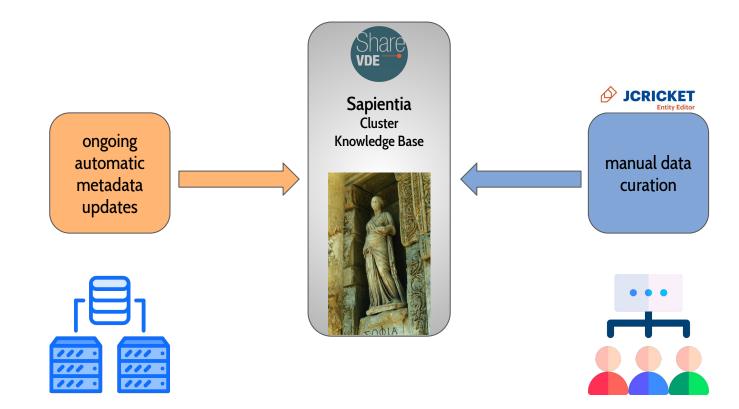


## Integration with third parties



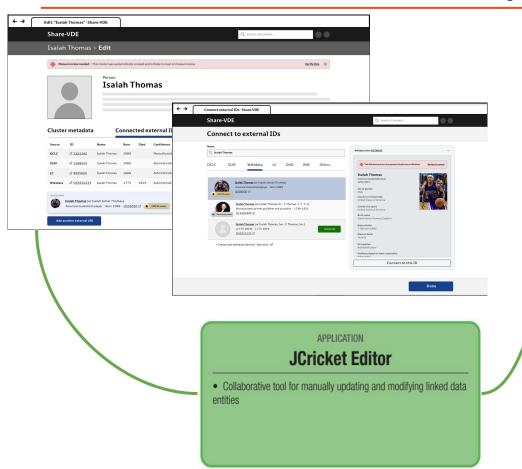


## The Cluster Knowledge Base as a source of living data





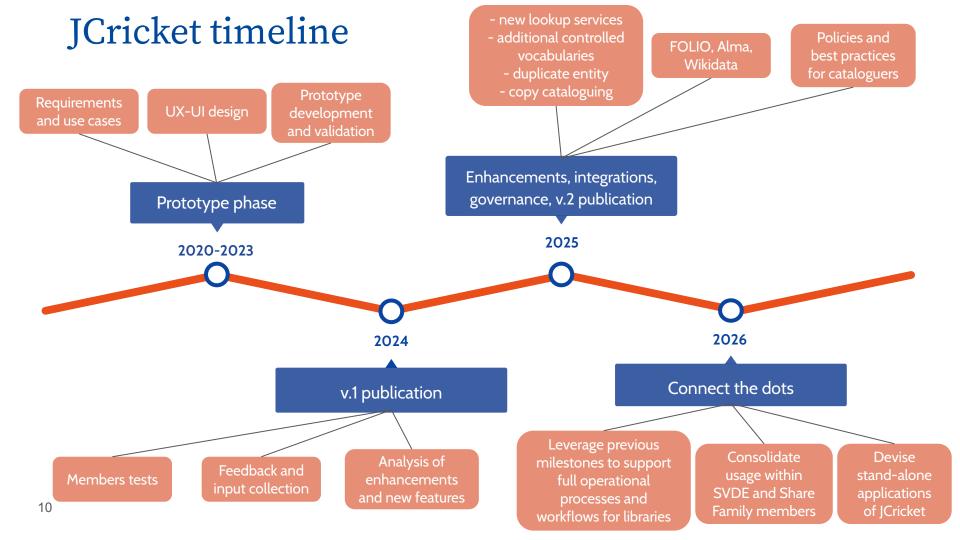
## JCricket Editor - The Entity Management System



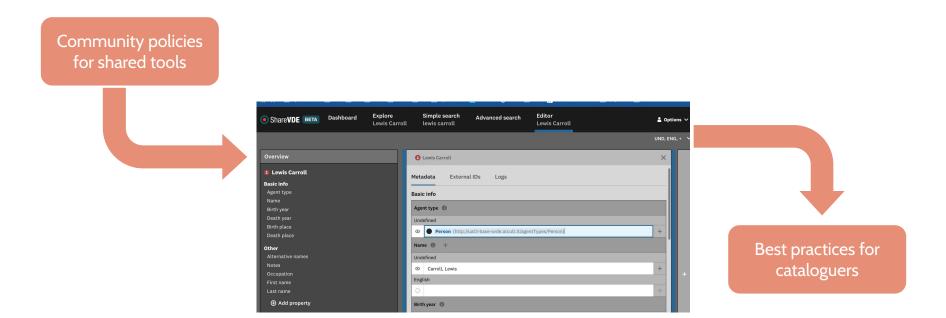
JCricket is an entity editor that carries out the transition from Marc to a real Entity Management System.

JCricket acts on the entity database (CKB) created through Entity Resolution and clustering processes

"The more the merrier" it's a perfect vision in a collaborative community. But each library has also local needs: the architecture of JCricket allows to operate locally or centrally, creating a collaborative group that does not forget local specificities.



## Governance: by libraries, for libraries



Piloting JCricket Entity Editor for shared cataloguing



## Governance: open data policies



#### Share-VDE Open Metadata Policy

Approved by the Share-VDE Advisory Council on March 15th 2023

Share-VDE strives to encourage open access to data, and support diversity by freely sharing information. We are committed to making our metadata as open as possible to enhance the discovery of library and cultural heritage resources and allow users to repurpose metadata with clearly defined license conditions.

- Share-VDE data, including participant data hosted by Share-VDE may be used under an CCO license unless expressly stated otherwise.
- · Listed below are tenants adhering to other open data policies:
  - o PCC Data Pool: CC BY-NC 4.0

If using data from one of these tenants, one must attribute the source of the metadata as outlined in the appropriate policy.

Share-VDE data are hosted and maintained by supported systems, which also benefit from the network effects of a data quality community. The Share-VDE Open Metadata Policy ensures access to Share-VDE data to the wider community. The Share-VDE Open Metadata Policy does not give access to tools and services developed by the Share-VDE membership.

For further information on Share-VDE please see our Executive Summary.

The communities of institutions that form the Share Family and leverage its LOD Platform technology freely decide how they want to reuse the data output from the LOD Platform.

As an example, SVDE adopted an Open Metadata policy

https://bit.ly/SVDE-Open-Metadata-Policy.

This topic strongly resonates within Share
Family and SVDE communities → ongoing
discussion to revise the SVDE Open Metadata
Policy and state the option for open data more
explicitly.

## Use cases for open data policies

- 1. Build new applications, services, and aggregations to meet new and evolving needs
- 2. Analyze metadata and library resource use to optimize preservation, collection development, collection analysis, resource sharing, and discovery
- 3. Enhance resource sharing that reduce costs, improve researcher experience and efficiency
- 4. Manage collaborative collection lifecycle
- 5. Partnering to build, manage, transform, and enhance metadata across libraries. archives, museums and repositories
- 6. Improve collaborative resource description and expand authoritative data across disciplinary silos



## PART 2 - Share-VDE / FOLIO Integration



# Lehigh University Library







# Lehigh Project Team

Lisa McColl, Head of Metadata Services

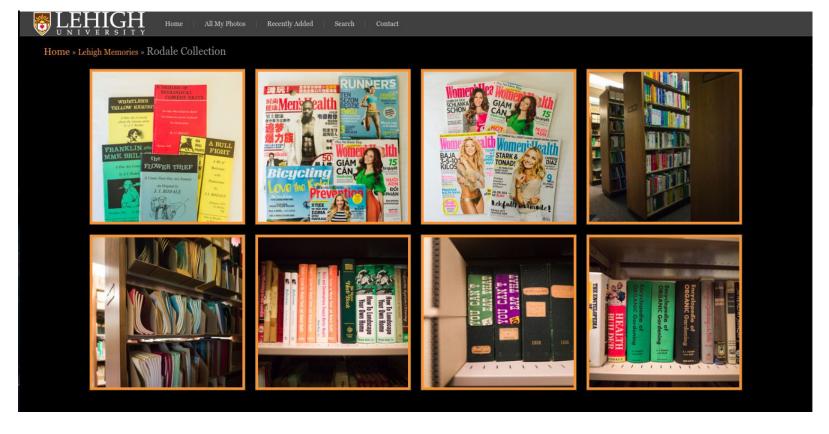
Maccabee Levin, Senior Application Developer

Erin Kloss, Intern

Boaz Nadav Manes, University Librarian



#### Share-VDE / FOLIO Integration (Lehigh, Index Data, @Cult)





## Research questions

Will this approach actually reduce the work of original cataloging and catalog maintenance for a collection like this?

Will Share-VDE's four tiered ontology create clusters for the works and their translations under the Share-VDE Opus?

How can work in a shared cataloging environment for Linked Open Data (like Share-VDE) be integrated into bibliographic workflows that are still largely based on the exchange and careful curation of MARC records?

What are the strengths and weaknesses of FOLIO as a platform for these kinds of hybrid workflows?



## **Early Observations**

 "Working with linked data in JCricket is not more complicated than working with MARC, it is just different. Overall, I am excited for the possibilities." – Erin Kloss, LIS Student

 Creating first the Instance, then Work, and last the Opus seems to be the smoothest workflow.

 The clustering of multiple translation under a single Opus seems to be happening the way we hoped.



## Next steps: BIBFRAME and MARC side-by-side in discovery?



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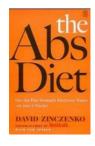
by Zinczenko, David, Spiker, Ted

Published 2004

Call Number: Rodale 613,712 Z77a Korean 2004

Located: Goodman 125 - Room 101a

Print Book Available



**Translations** 

Arabic Chinese French German Korean



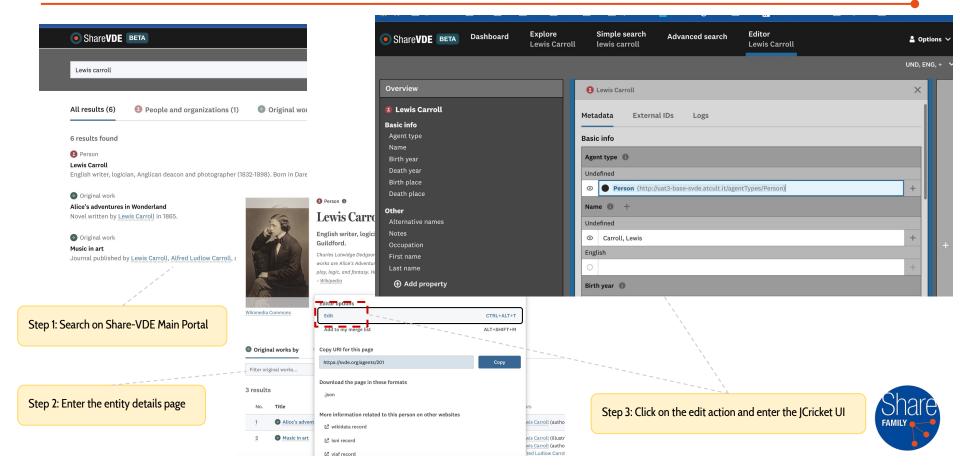


#### As an external observer:

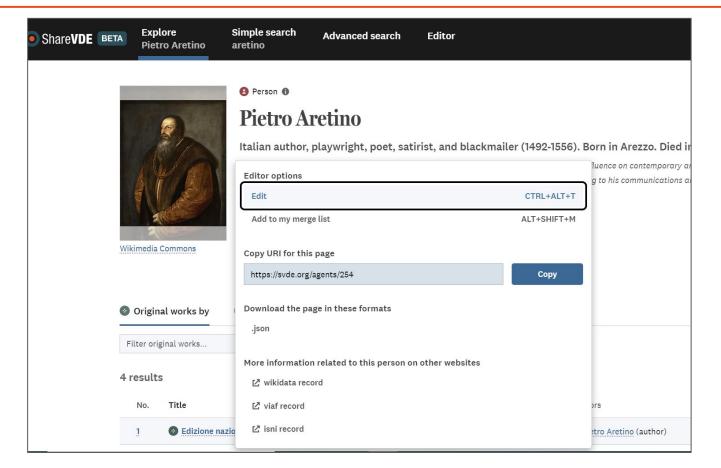
- Emphasized the multiple roles of bibliographic description
- Potential role of work/opus in collection management, description, and discovery



## JCricket Entity Editor for shared cataloguing

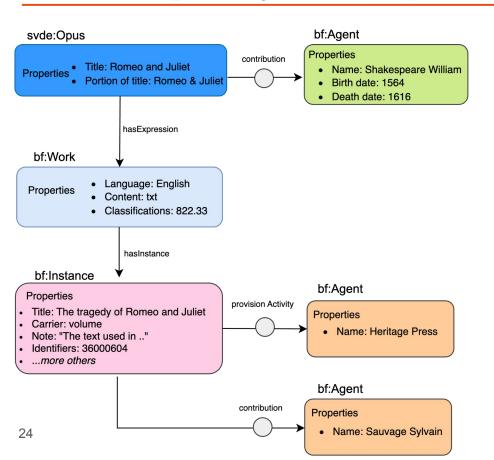


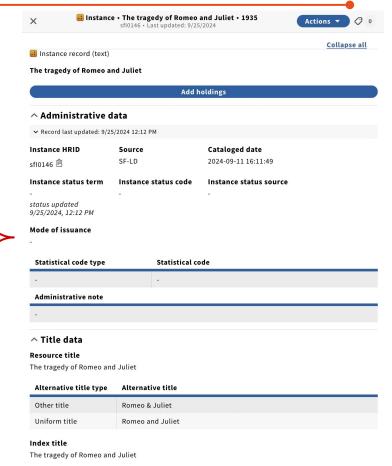
## JCricket: enhance data quality and authority control



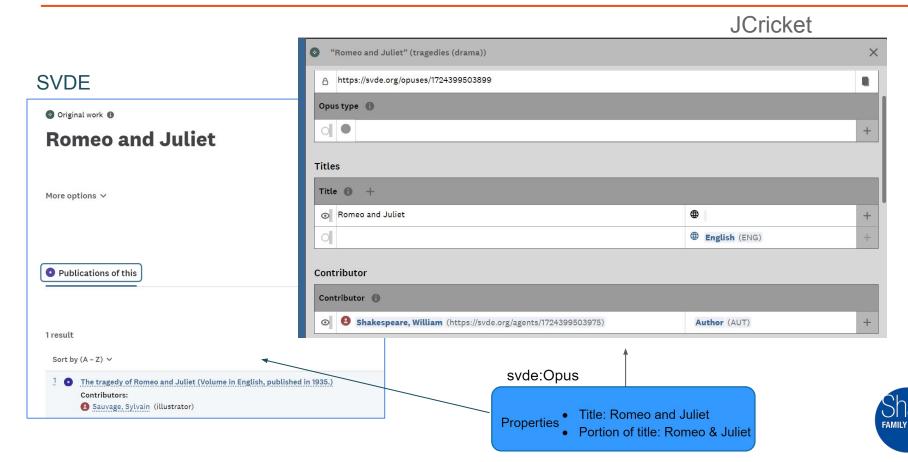


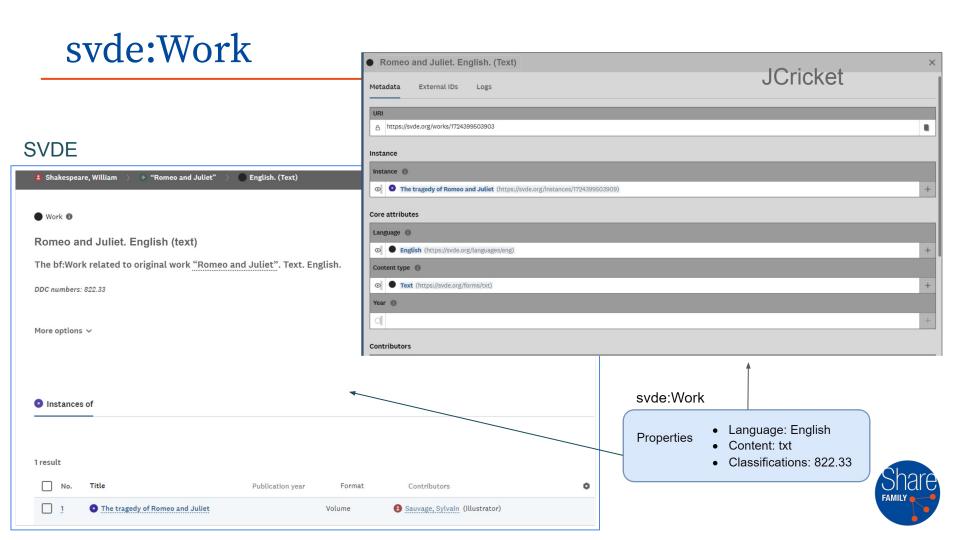
## The complexity of a graph meets the FOLIO Instance



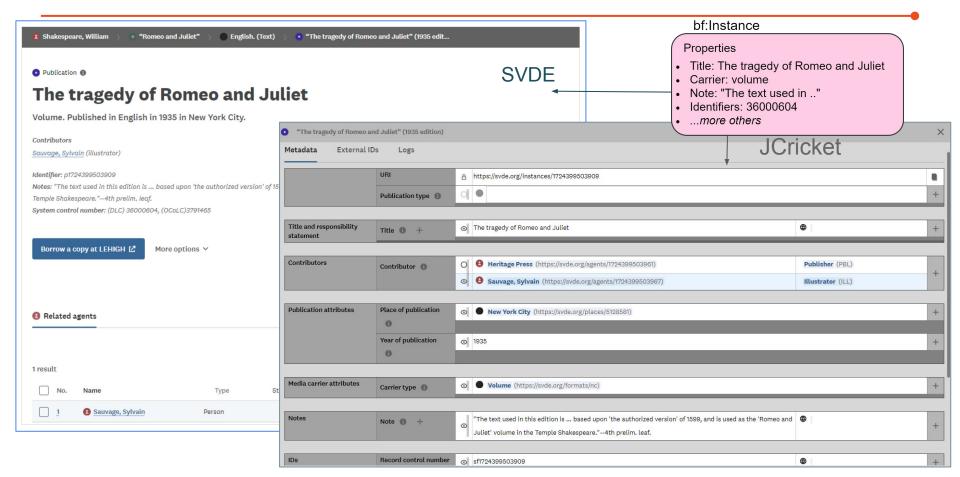


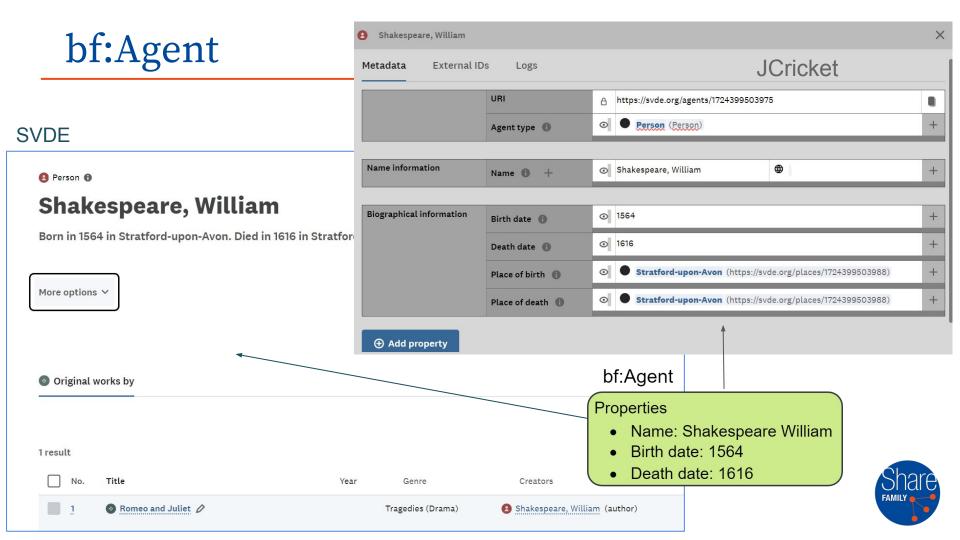
## svde:Opus





#### bf:Instance

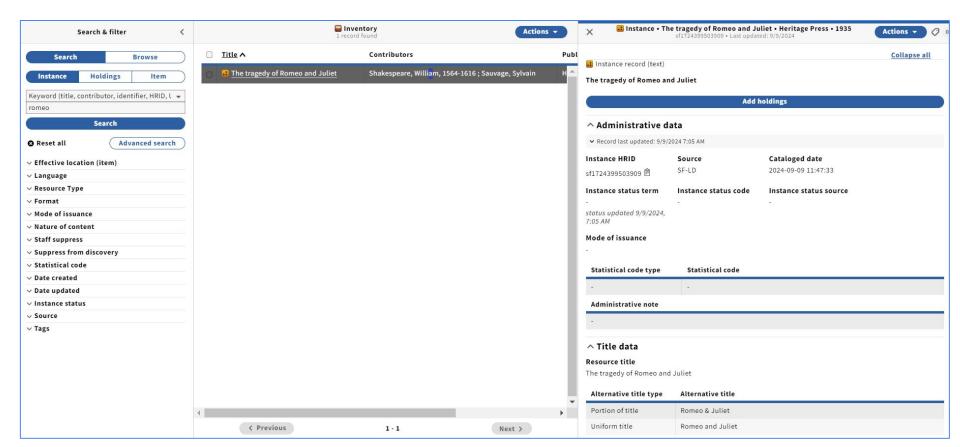




# PART 3 - Fitting Share into local workflows Share as a model of bibliographic infrastructure



#### Automatically create/update Inventory Instance in FOLIO



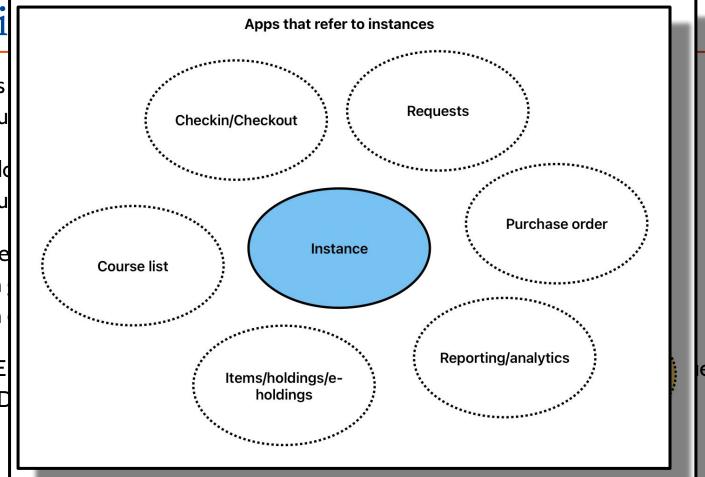
# Reali

FOLIO was infrastructu

But what do infrastructu

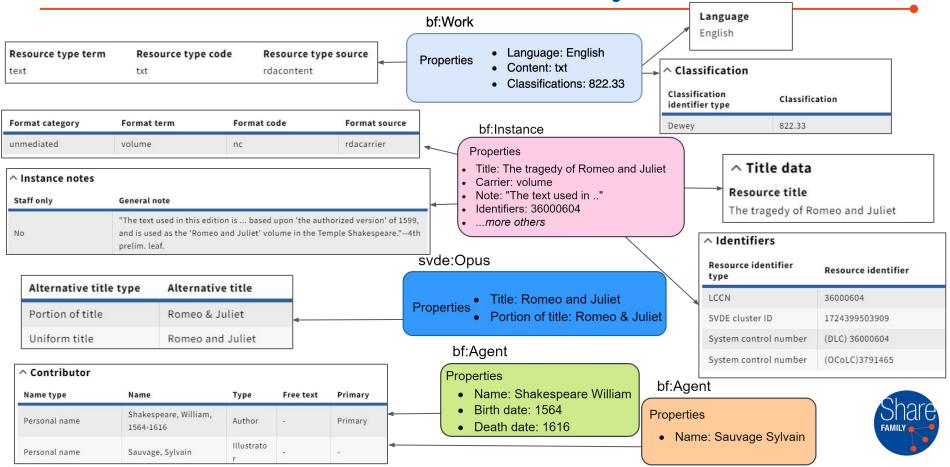
Non-e Open Open

Share-VDE shared LOD





## From SVDE entities to Inventory instance



## It's getting real!

Linked Data in libraries has been an abstract, nebulous thing of the future for a long time, but it is becoming real

We have much to gain, but the greatest risk is to allow linked data for libraries to become another walled garden or a series of disjointed silos

I think the most important story about Share is about accountability and governance



## Share-VDE - FOLIO integration



Pilot integration in progress with Lehigh University (Share-VDE member and FOLIO adopter)

initial tests completed: automated data flow from JCricket into FOLIO's Inventory module

reverse flow to be implemented

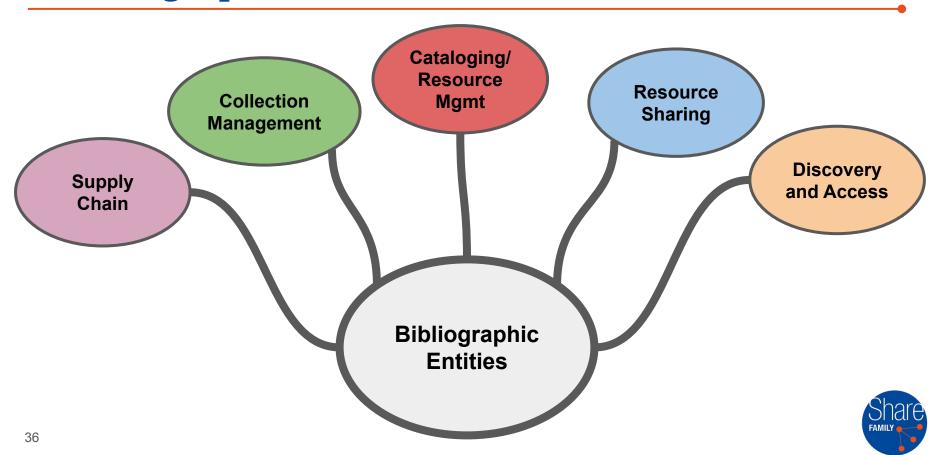


## Share-VDE - FOLIO integration

- Development of cataloging flows, in real time, in both directions:
  - from Share-VDE to FOLIO ✓
  - ——→ from FOLIO to Share-VDE 🚧 in progress
- Implementing the COPY CATALOGING functionality from Share-VDE to a local FOLIO installation:
  - o a cataloger searches/finds on the Share-VD CKB a bf:Instance provided by other libraries;
  - the cataloger can select it and send it to FOLIO, as a local Instance
- Support the FOLIO configuration app to select the external editor from FOLIO to manage the data set (based on the Instance source field)



## Bibliographic Data is at the Heart of It All





#### Thank you!

Nina Servizzi, Associate Dean, Knowledge Access and Resources Management Services, New York University Libraries

Jeanette Norris, Director of Monographic Processing Services, Yale Library

Tiziana Possemato, CIO, @Cult / Casalini Libri / Share Family

Sebastian Hammer, Founder, Index Data

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